

May 26, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai 400051
SYMBOL: SEPC

BSE Limited

14th Floor, PJ Towers,
Dalal Street,
Mumbai 400001
Scrip Code: 532945

Dear Sir/Madam,

Sub: Press release – “SEPC Limited Posts Stellar FY26 Results with Over 2x Jump in Net Profit and 68% Income Growth.”

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release for the Quarter and Twelve months ended 31st March 2026,

The said press release will be simultaneously posted on the Company’s website Company <https://www.sepc.in/> .

We request you to take the same on record.

Thanking you,

Yours Faithfully,
For **SEPC Limited**



T. SRIRAMAN
Company Secretary

Encl.: a.a



SEPC Limited Posts Stellar FY26 Results with Over 2x Jump in Net Profit and 68% Income Growth

Chennai, May 26, 2025: SEPC Limited (NSE: SEPC | BSE: 532945), a leading EPC player with strong execution capabilities across water & wastewater, infrastructure, and industrial segments, announced its unaudited financial results for Q4 and FY26, marking a year of robust operational progress.

Key Financial Highlights

Particulars (₹ Cr)	Consolidated					YoY
	Q4 FY26	Q4 FY25	YoY	FY26	FY25	
Total Revenue	288.95	126.11	↑ 129.12%	1085.84	646.02	↑ 68.08%
EBITDA	25.32	23.60	↑ 7.30%	108.92	98.94	↑ 10.09%
Net Profit	13.73	10.02	↑ 37.00%	53.54	24.84	↑ 115.53%
Net Profit Margin (%)	4.75%	7.95%	-320 Bps	4.93%	3.85%	↑ 109 Bps
Diluted EPS (₹)	0.07	0.06	↑ 16.67%	0.30	0.16	↑ 87.50%

Commenting on the performance Mr. Venkataramani Jaiganesh, Managing Director of SEPC

Limited, said: “FY26 has been a defining year for SEPC, marked by strong execution, disciplined delivery, and a clear strategic focus on scaling high-value opportunities. The robust growth in total income and the more than doubling of net profit reflect the strength of our operating model and our ability to consistently deliver across complex infrastructure projects.

During the year, we have made meaningful progress in diversifying our project portfolio across water and wastewater management, industrial infrastructure, and mining, while also strengthening our presence in both domestic and international markets. Our strategic acquisition initiatives further enhance our technical capabilities and expand our global footprint, positioning us to capture larger and more complex opportunities.

We continue to benefit from a favourable industry environment, supported by increased government spending on infrastructure, rising investments in water management, and a strong push towards sustainable development. This provides a multi-year visibility for growth, particularly in EPC segments where execution capability and scale are critical differentiators.

Our focus remains on improving project execution efficiency, optimizing cost structures, and selectively bidding for projects with better margin profiles. At the same time, we are strengthening our order book quality, which will support sustainable revenue growth and margin expansion going forward.

With a healthy pipeline, improved operational discipline, and a diversified business mix, we are confident of maintaining this growth momentum. SEPC is well-positioned to capitalize on emerging opportunities and deliver consistent value to all stakeholders in the years ahead.”

Key Business Highlights

- **Robust Order Book of Around ₹10,000 Crore with Record FY26 Order Inflows** Driving Scale Expansion and Establishing a Strong, Visible Multi-Year Revenue Pipeline to Support the Next Phase of Growth.
- **Strategic Acquisition of 90% Stake** in Avenir International Engineers and Consultants LLC.

About SEPC Limited

SEPC Limited (formerly Shriram EPC Limited) is a well-established EPC company offering turnkey solutions across Water & Wastewater, Roads, Industrial Infrastructure, and Mining sectors. The company specializes in the design, procurement, construction, and commissioning of large and complex infrastructure projects across India.

SEPC serves a wide range of clients, including Central and State Government agencies, and continues to play a key role in India's infrastructure development.

In FY26, the Company delivered Total Income of ₹1,085.8 Cr, EBITDA of ₹108.9 Cr, and Net Profit of ₹53.5 Cr, against Total Income of ₹646.0 Cr in FY25, with Net Profit more than doubling over the previous year.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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