SEPC LIMITED

Registered Office: 3rd Floor, ASV Hansa Towers, No. 53/20, Greams Road,
Thousand Lights, Chennai – 600006, Tamilnadu, India.
Tel. No.: +91-44-6510 5555 **; E-mail:** info@sepc.in; **Website:** www.sepc.in;
Contact Person: Thiruppathi Sriraman, Company Secretary and Compliance Officer;
Corporate Identification Number: L74210TN2000PLC045167

Date: 16.10.2025

POSTPONEMENT OF ISSUE OPENING DATE– FIRST &FINAL CALL MONEY

Dear Shareholder(s),

SUBJECT: Notice for payment of First and Final Call Money of ₹ 5 (comprising ₹ 5.00 towards face value and ₹ NIL towards premium) per partly paid-up equity share issued by SEPC Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated May 22, 2025 ("Letter of Offer") ("Issue")

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an Issue Price of ₹ 10/- per share (comprising ₹ 10/- towards face value and ₹ NIL towards premium), in the ratio of 11:50, i.e. 11 Rights Equity Shares for every 50 Fully Paid-Up Equity Shares held by the eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Friday, May 23, 2025.

2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 5/- (comprising ₹ 5/-towards face value and ₹ NIL towards premium) per partly paid-up Equity Share as an application money and the partly paid-up Equity Shares were allotted on June 27,2025. The balance amount of ₹ 5/- per partly paid-up Equity Shares (comprising ₹5/- towards face value and ₹ NIL towards premium) was payable upon additional call(s), with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board of Directors ("Board") of the Company, from time to time.

3. The Rights Issue Committee of the Board at its meeting held on September 19, 2025 has decided to make the First and Final Call Money of ₹ 5/- per partly paid-up equity share (comprising ₹ 5/- towards face value and ₹ NIL towards premium) (the " **First and Final Call Money**") in respect of outstanding partly paid-up Equity Shares.

4. The Company has fixed **Tuesday, September 30, 2025** as the record date ("**First and Final Call Record Date**") for the purpose of determining the partly paid-up equity shareholders (" **Eligible Shareholders**") to whom the notice for the First and Final Call Money (the "**First and Final Call**

Notice"), is being sent. The Record Date for First and Final Call Money Notice has been intimated to BSE Limited (" **BSE**") and the National Stock Exchange of India Limited ("**NSE**") (hereinafter together referred as the "**Stock Exchanges** ") on September 19, 2025.

FOLIO_DP_CL_ID: 'IN30226990057933

Name: KAPIL KUMAR BATRA - TEST

Application No/CAF No: **2909**

ISSUE OPENING DATE POSTPONED	
ISSUE OPENING DATE (OLD) THURSDAY, 23rd OCTOBER, 2025	**ISSUE OPENING DATE (NEW) FRIDAY, 24TH OCTOBER, 2025**

This is to inform the Eligible Shareholders of the Company that the date of opening of the Rights Issue first and final call money, which will open on Thursday, October 23, 2025 has now been postponed to **Friday, 24 October, 2025.**

There is no change in the call money notice dated October 07, 2025 except for modification in the issue opening date, issue schedules and as mentioned in the corrigendum dated September 18, 2025 which is available on the website of BSE at https://www.bseindia.com/xml-data/corpfiling/AttachLive/3229c17b-4cc1-4e4c-99dd-99b9388b525d.pdf and https://nsearchives.nseindia.com/corporate/SHRIRAMEPC_14102025153532_Call_Money_Notice_14102025.pdf on the website of the Company at https://www.sepc.in/pdf/Call20Money20Notice_07.102025-V2.pdf

Issue Opening Date	Friday, October 24, 2025
Issue Closing Date	Friday, November 07, 2025

Investors can access the call money notice and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) from the website of the Company (https://www.sepc.in/pdf/Call20Money20Notice_07.102025-V2.pdf) or the Registrar (https://rights.cameoindia.com/sepccallmoney) or the Stock Exchange www.bseindia.com and www.nseindia.com

For SEPC Limited

Sd/-
Mr. T. SRIRAMAN

Company Secretary and Compliance Officer