

Date: 07/02/2023

To,
The Board of Directors
SEPC Limited
4th Floor, Bascon Futura,
SV IT Park, Venkatnarayana Road,
Parthasarathy Puram,
T. Nagar, Chennai – 600 017,
Tamil Nadu, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of SEPC Limited (the “Company” and such offering, the “Issue”).

I, T. SRIRAMAN, being the Company Secretary of the Company, hereby confirm that, as on date, I have been appointed as the ‘Compliance Officer’ of the Company. I hereby consent to my name being included as the Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements.

I will be responsible for monitoring compliance of the securities laws and for redressal of investors’ grievances, in connection with the Issue. The following information in relation to me may be disclosed:

Name: T SRIRAMAN
Designation: Company Secretary & Compliance officer
Address: 4th Floor, Bascon Futura SV, 10/1, Venkatnarayana Road, Parthasarathy Puram,
T. Nagar, Chennai – 600 017,
Telephone: 044-4900 5555
E-mail: tsr@sepc.in

[Further, except as disclosed below, as on the date of the Draft Letter of Offer, I confirm that I am holding 180 Shares of the Company and none of my immediate relatives hold any Equity Shares of the Company.

I am a member of the Institute of Company Secretaries of India, holding membership number A68102

I confirm that I will immediately inform the Company and the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the I Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Company and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

SEPC Limited

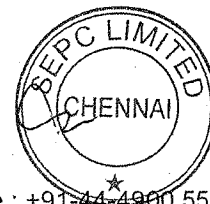
(Formerly Shriram EPC Ltd)

Regd. Office : ‘Bascon Futura SV’ - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website: www.shriramepc.com

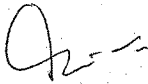
CIN: L74210TN2000PLC045167



I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,



T. SRIRAMAN
Company Secretary and Compliance Officer



Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India